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Introduction



Description of General Functions

ASTHMA IQ is divided into 3 sections: Patient Management, Practice Management and Clinic Management. You can switch sections by clicking Change Section link at the top of the ASTHMA IQ screen.

Patient Management

In the Patient Management section you can:

- Create a new patient record
- View existing patient records
- Search patient records
- Create patient notes
- Create patient visits
- Edit an existing patient visit
- View patient asthma status and history

Practice Management

In the Practice Management section you can:

- View practice metrics for an individual doctor
- Complete a Practice Improvement Plan for CME credit and Maintenance of Certification
- View and print performance for quality measures

Clinic Management

In the Clinic Management section you can:

- View clinic metrics (for all clinic doctors enrolled in ASTHMA IQ)
- Setup ASTHMA IQ including:
 - Clinic contact information
 - o Setup and manage clinic staff
 - o ASTHMA IQ preferences
 - o Setup forms and reports
- Record management

This document describes how to use the features of all three sections.

Getting Started with ASTHMA IQ

Before you get started with ASTHMA IQ, you should decide how you want to use it.

Single Provider

It can be used by a single provider to track their patients, to learn about the EPR-3 Guidelines for CME credit, to demonstrate Practice Improvement, and to print reports of performance on quality measures for asthma care.

Clinic Use with Multiple Providers

It can also be used by a group of providers in a clinic practice. These providers will be able to access any clinic patient already in the ASTHMA IQ system. **If you decide to use it as a Clinic, only 1 person needs to register.** The first person to register for the Clinic is automatically granted full Provider and Administrator privileges. The other providers and users of the ASTHMA IQ system can be enrolled in the Clinic Management section. To do this, go to the first tab, Clinic Staff and click the New button.

Users of the ASTHMA IQ program can be assigned different roles, which allow different functions to be performed. The following is a list of roles and functions:

- Provider full access to all functions in Patient, Provider and Clinic Management sections
- Report Administrator limited access to the Clinic Management Report Generator functions
- User Administrator limited access to the Clinic Management Clinic Staff section
- Clinic Administrator access to all functions in the Clinic Management section
- Allied Clinic Staff access to all functions in the Clinic Management section

Patient Management Section

The main functions performed in Patient Management include:

- Create a new patient record
- View existing patient records
- Search patient records
- Create patient notes
- Create patient visits
- Edit an existing patient visit
- View patient asthma status and history

Step 1 Create a Patient Record

Select or Add Patient

Patient" button below.	Name:	ID:	Search
Search the patient list by entering either a part of a Patient Name or the Patient ID (or both) and clicking "Search".	Showing all record	5	<u>Clear Search</u>
	ID	Patient Name	
Add New Patient			
Open an existing patient by selecting a patient from the list and then clicking the "Open Patient" button.			

When you first enter the ASTHMA IQ program you will see the Select Patient screen. To begin, click the "New Patient" button on the left of the screen to create a Patient Record.

New Patient		
Patient ID*		Enter patient information on this page.
Date of birth*	01/21/2011	Required fields are marked with an asterisk(*)
Gender*	Female Male	The Patient ID must be a unique number inside your clinic.
Race/Ethnicity*	Select	
Patient name	First name (Given name) Middle inikial Last name (Family name)	
Email address		
Phone number		
Patient address		
	City State/Province Zip/Mailing code	
Country	Select	
Primary Provider*	Dr. Demo User	
thma diagnosis year	Select V	

This is the New Patient page for creating a patient record. Notice that Patient ID number, Date of birth, Gender, Race/Ethnicity, and Primary Provider (as indicated by an asterisk) are required.

Privacy/Security

The lock symbol at the top of the screen (see arrow) indicates that the Patient Information on this page is encrypted and kept separate from the rest of the patient record. No one will be able to see the identity of the patient except the clinician and authorized staff. Some clinicians may chose not to use the patient name as an identifier, so the patient name is not required. If name is not used, all patients will be identified by the Patient ID number. You are required to enter a unique Patient ID number for all patient records in ASTHMA IQ.

Asthma/Allergy Information

Date of diagnosis

Asthma IQ is meant to be used for patients with a diagnosis of asthma. A patient receiving long-term control medication is an appropriate patient for ASTHMA IQ, even if the diagnosis of asthma is not confirmed.

Entering Dates

To enter Date of birth, type the date in the box in the format: mm/dd/yyyy.

Using the Calendar

Another way to enter the Date of birth is to use the calendar. Use the up and down arrows in the top right corner to move between years.

To move between months, use the left and right arrows at the top of the calendar.



Components of the Patient Record

ASTHMA IQ Specialist • F	Patient Manage	ement (Change	Section) Dr. Demo	o User (Change Password) (Lo				
Patient, Adult ID# 12346 22 yo M			Edit Pa	tient Info Change Patier				
Visits Asthma Status Notes								
Create a new patient visit by clicking the "Add New Visit" button below.	Visit Date	Assessment Ty	Assessment Result	Treatment Plan				
Edit an existing patient visit by selecting the	07/14/2009	Control	Not Well Controlled	1 2 3 4 5 6				
visit from the list and then clicking the "Edit	09/02/2008	Control	Not Well Controlled	1 2 3 4 5 6				
visit button.	08/01/2008	Control	Well Controlled	1 2 3 4 5 6				
	06/01/2008	Control	Well Controlled	1 2 3 4 5 6				
	05/01/2008	Control	Well Controlled	1 2 3 4 5 6				
	03/03/2008	Control	Very Poorly Controlled	1 2 3 4 5 6				
	02/04/2008	Control	Very Poorly Controlled	1 2 3 4 5 6				
			_					
Add New Visit								
	7 visits display	ed		Edit Visit				

There are 3 components of the Patient Record as indicated by the 3 tabs at the top of the screen. They are:

- Visits
- Asthma Status
- Patient Notes

Patient Visits are displayed after you select a patient. Click the "Add New Visit" button to create a visit for this patient.

Step 2 Create a Patient Visit

The Components of the Patient Visit

New Patient	Visit 05/04/	2011 (Patie	ent, Adult ID# 123	46 - Age 2	2)	40043				X
Visit Info	History	Vitals	Asthma Tests	Exam	Control Assessment	Recommendations	Plan	Education	Summary	
			Ť							

There are 9 components to the Patient Visit questionnaire as indicated by the 10 tabs at the top of the page. They are:

- Tab 1: Visit Info (completed when beginning a new patient visit)
- Tab 2: History
- Tab 3: Vitals
- Tab 4: Asthma Tests
- Tab 5: Exam
- Tab 6: Severity/Control/Exacerbation Assessment
- Tab 7: Recommendations
- Tab 8: Plan
- Tab 9: Education
- Tab 10: Summary

List of Patient Visit Questions

Tab 1: Initial Visit Information/Visit Information

- 1. Visit date
- 2. Provider
- 3. Exacerbation Y/N
- 4. On long-term control medication Y/N
- 4. a. ACT test score*
- 5. Persistent asthma Y/N
- 6. What type(s) of asthma does the patient have?

* Required to see Asthma Severity or Control Classification - Result: ACT score and Peak Flow OR Spirometry results

Tab 2: History

- 1. Medication History
- 2. Medication Side Effects
- 3. Exacerbation History
- 4. Smoking History
- 5. Family History

Tab 3: Vitals

- 1. Height and Weight
- 2. Temperature
- 3. Blood Pressure and Pulse
- 4. Respirations

Tab 4: Asthma Tests

- 1. Peak Flow Results*
- 2. Spirometry Results*
- 3. Fractional Exhaled Nitric Oxide (FeNO)
- 4. IgE Level

* Required to see Asthma Severity or Control Classification - Result: ACT score and Peak Flow OR Spirometry results

Tab 5: Exam

- 1. Review of Symptoms
- 2. Physical Exam

Tab 6: Severity/Control Assessment

- 1. Symptoms Frequency**
- 2. Nighttime Awakenings Frequency**
- 3. Use of Rescue Inhaler**
- 4. Interference with Normal Activity**
- 5. Severity/Control Assessment Risk: Number of Recent Exacerbations (last 12 months)
- Severity/Control Assessment Result Classify Severity (EPR-3 Guidelines Recommendations) – displays if patient is NOT on long-term control medications OR

Classify Control (EPR-3 Guidelines Recommendations) – displays if patient is on long-term control medications

** Required to see Severity Classification/Control Classification – Result if ACT score not entered.

Tab 6: Exacerbation Assessment (Alternate to Severity/Control Assessment)

- 1. Fever
- 2. Exacerbation Duration
- 3. Exacerbation Trigger
- 4. Interference with Sleep
- 5. Use of Rescue Inhaler
- 6. Patient Missed School
- 7. Patient Missed Work
- 8. Management of the patient prior to visit
- 9. Management of the patient during this visit

Tab 7: Recommendations

- 1. Seasonal Influenza Vaccination
- 2. Medication Adherence
- 3. Inhaler/Nebulizer Technique
- 4. Asthma Allergens & Triggers
- 5. Comorbidities

Tab 8: Plan

- 1. EPR-3 Recommendation/Treatment Plan
- 2. Followup Plan
- 3. Action Plan
- 4. Billing Information

Tab 9: Education

- 1. General Education Topics
- 2. Allergic Trigger Avoidance
- 3. Non-allergic Trigger Avoidance
- 4. Skills

Tab 10: Summary

- 1. Summary Report
- 2. Text Summary
- 3. Export as CCR

Initial Visit Questions/Visit Information

Tab 1: Visit Information

Questions include:

- 1. Visit date
- 2. Provider
- 3. Exacerbation Y/N
- 4. On long-term control medication Y/N

4a. ACT test score*

5. Persistent asthma Y/N

* Required to see Asthma Severity or Control Classification - Result

t Info History Vitals Asthma Tests Exam Control Assessment Recommendations	Plan Education Summary
Visit Information	
1. What is the date of this visit?	
Visit Date 05/04/2011	
2. Which provider is the patient seeing?	
Provider Dr. Demo User	
3. Is the patient currently experiencing an exacerbation (an increase in symptoms requiring increased treatment)?	
🚫 Yes 📵 No	Exacerbations
 4. Is the patient taking long-term asthma control medication (e.g., inhaled corticosteroid, long-acting beta2-agonist, theophylline, leukotriene receptor antagonist, zileuton)? Yes 	M Long-term Control Medications
4a. What is the patient's Asthma Control Test (ACT) score?	
ACT Score ACT Calculator	Asthma Control Assessment
5. Does the patient have persistent asthma?	
Yes O No	Persistent Asthma
6. What type(s) of asthma does the patient have?	
🗌 Allergic 🔄 Seasonal 🕱 Continual	
X Non-allergic Perennial Episodic	

It is important to complete all the questions in the Initial Visit screen because the answers to these questions determine the questions asked in the Tab 5: Severity/Control/Exacerbation Assessment area of the patient visit.

- 1. If the answer to question 3 is Yes, then Exacerbation Assessment questions are asked.
- 2. If the answer to question 4 is No, then Severity Assessment questions are asked.
- 3. If the answer to question 4 is Yes, then Control Assessment questions are asked

Note: If an ACT score is entered, the Control Assessment questions are not shown in Tab 5.

Other Features

- The Visit Date defaults to today's date. If the Visit Date is different than today's date, make sure you enter the date of the visit by typing the visit date in the box or by clicking on the calendar icon.
- Question 4a asks for the results of the ACT score. If it has not been done ahead of time, the link to the ACT calculator can be used to indicate the answers to the questions and get the ACT score. ACT or Child ACT forms can be printed from the Forms section in the Clinic Management section.
- Links to topics in the EPR-3 Library are on the right and are indicated by III.

Tab 2: History

Questions include:

- 1. Medication History
- 2. Medication Side Effects
- 3. Exacerbation History
- 4. Smoking History
- 5. Family History

Medication History

Visit In	fo History	Vitals	Asthma Tests	Exam	Control Assessment	Recommendations	Plan	Education	Summary
Med	dication History	,							
1	SABA class (Unk	nown) unkni	own Inhaled				Long-t	erm Control Medic	ations
	1 unknown		unknown		Edit	lete	Quick-	relief Medications	
	Type: Quick Rel	ief Class: : Jnknown) ur	SABA				3		
2	1 unknown		unknown		Edit De	lete			
	Type: Long Terr	n Control	Class: ICS (High dos	e)					

To add a medication to the list, click the + Add Prescription button.

Type drug name here		Drug not listed
Select dosage	Select frequency	Save Prescription Cancel
Type: Other Short Co	ourse	
	Current Treatment Step	123456

Start typing a drug name in the list and a list of asthma drugs will appear that match what you have typed. Select one and then fill in the other boxes. If the drug you want is not in the list, click the Drug not listed button and fill in the fields. When you click the Save Prescription button, the drug and dosage will be added to the medication list. If the drug combination matches an EPR-3 Treatment Step, the step will be highlighted in the Current Treatment Step graphic. You can refer to the EPR-3 Treatment Step diagram by clicking the link in the right.

Medication Side Effects

The medication side effects question appears only if there is a medication listed in the Medication History list.

Exacerbation History

ate	Management Actions	
	Create Edit Delete	

This question is required in order to receive feedback from the EPR-3 Guidelines for Severity or Control Classification. Click the Add/Change Exacerbations button to make changes to the list.

Add New Exacerbations



First select a date by typing in the box (*mm/yyyy*). Then select one or more options and click "Save".

Repeat this process to enter all exacerbation events, especially those that have occurred in the last 12 months.

It is important to keep track of exacerbation events. A count of the number of exacerbations requiring oral/systemic corticosteroids that have occurred in the last 12 months shows up on the Severity/Control Assessment tab and it impacts the Asthma Severity/Control level.

Tab 3: Vitals

- 1. Height and Weight
- 2. Temperature
- 3. Blood Pressure and Pulse
- 4. Respirations

* Required to see Asthma Severity or Control Classification - Result: Peak Flow OR Spirometry results

Useful Features

• After the height and weight are entered, the BMI is calculated and the BMI category is displayed.

Tab 4: Asthma Tests

- 1. Peak Flow Results*
- 2. Spirometry Results*
- 3. Fractional Exhaled Nitric Oxide (FeNO)
- 4. IgE Level

Useful Features

- The patient's history charts for Spirometry, Peak Flow, FeNO, and IgE tests can be seen by clicking the links on the right side of the screen.
- In Peak Flow, after Current and Personal Best values are entered the calculated %Personal Best and %Predicted are displayed. The %Predicted is calculated only if a height has already been entered.
- In the Spirometry area, a recommendation appears about whether or not a Spirometry assessment is
 recommended for this visit, according to the EPR-3 Guidelines. If you click the Assess button, the
 Spirometry window opens up. After entering the FEV₁ and FVC values for either Pre or Post, the
 FEV₁/FVC ratio and FEV₁ % predicted values are calculated (if height is also entered in the Vitals tab).
 These values can be overridden. (See EPR-3 library for recommendations about when to perform
 Spirometry testing).
- If pre and post FEV1 values are entered, the program automatically calculates the percent change.

Tab 5: Exam

- 1. Review of Symptoms
- 2. Physical Exam

Click on a component of the Review of Symptoms or Physical Exam and options will be displayed under each item.

Tab 5: Severity/Control/ Assessment

Severity/Control Assessment - Impairment

		control Assessment			idi y
Control Assessment - Impai	irment				
Review the information below ab	oout the impairment domain of co	ntrol.		Symptoms Frequency	
Symptoms Frequency - Last 2-	-4 weeks				
O None	Multiple times on 2 or less	s days per week 🛛 🔘	Daily		
O 2 or less days per week	O More than 2 days/week (I	out not daily) 🛛 🔘	Throughout the day	Frequency of SABA Use	
				Activities (Quality of Life)	
Nighttime Awakenings Freque	ency - Last 2-4 weeks			Control Impairment	
O None O 2	times per month O 2-3 tim	es per week 🔵 Often 7 t	mes per week		
1 time per month	-4 times per month (4-6 time	es per week			
Use of Rescue Inhaler - Last 2	2-4 weeks				
O None	🔘 More than 2 days per wee	ek (but not daily) 🛛 🔘	Several times per day		
O 2 days or less per week	O Daily				
Interference with Normal Act	t ivity - Last 2-4 weeks				
O None O Minor limitation (O Some limitation O Extrem	ely limited			
EEV 0/ Dradiet	ted and				
PEV: % Predict	61.2%				
Peak Flow % predict	ted				
					_
	Clicking "Caus Visik" will class	. this visit lles the tabe at th	a top to accord other cod	tions	

The following questions are displayed for a Severity or Control Assessment. If in a Control Assessment and an ACT test score has been entered, these questions will not be shown. If they are showing, all are required to receive feedback from the EPR-3 Guidelines for Severity or Control Classification.

- 1. Symptoms Frequency
- 2. Nighttime Awakenings Frequency
- 3. Use of Rescue Inhaler
- 4. Interference with Normal Activity

Lung function test results, FEV1 %Predicted and Peak Flow %Personal Best, are displayed here if entered in the Vitals tab.

Severity/Control Assessment – Risk

Control Assessment - Risk	
Review recent asthma exacerbations below to classify the risk domain of control.	Exacerbations
1 Recent exacerbations requiring OCS (Last 12 Months)	Control Risk
Last recorded exacerbation: 01/2011	erbations

The number of Exacerbations requiring oral corticosteroids in the last 12 months is displayed. 2 or more exacerbations in 12 months may increase the Severity or Control level.

Severity/Control Assessment – Result

everity Assessment - Result	
Moderate Persistent	Severity Chart
Override?	
ontrol Assessment - Result	
Not Well Controlled	Control History Chart
	Control Chart
 Ine patient's level of control as indicated by FEV1 is poorer than indicated by the other components of control: Consider fixed airway obstruction as the explanation, and use changes from percent personal best rather than percent predicted to guide therapy; 	
2. Reassess the other measures of impairment;	
Consider alternative diagnoses such as COPD, and	
 If fixed airway obstruction does not appear to be the explanation, consider a step up in therapy, especially if the patient has a history of frequent moderate or severe exacerbations. 	

If all required information has been entered, the Severity or Control level will be displayed with feedback if appropriate. The recommended levels may be overridden based on clinical judgment.

Tab 5: Exacerbation Assessment

Exacerbation Assessment (Alternate to Severity/Control Assessment)

If it was indicated that the patient is currently experiencing an exacerbation, a different set of questions will be displayed, as shown below.

- 1. Fever
- 2. Exacerbation Duration
- 3. Exacerbation Trigger
- 4. Interference with Sleep
- 5. Use of Rescue Inhaler
- 6. Patient Missed School
- 7. Patient Missed Work
- 8. Management of the patient prior to visit
- 9. Management of the patient during this visit

Tab 6: Recommendations

- 1. Seasonal Influenza Vaccination
- 2. Medication Adherence
- 3. Inhaler/Nebulizer Technique
- 4. Asthma Allergens & Triggers
- 5. Comorbidities

Medication Adherence					
		Recommendatio	n: Assess this visit (Last	assessed: 01/22/2011)	Don't Assess
🔾 Good/Reliable 🚫 Un	certain 🚫 Poor	Adherence Cal	culator	Me	dication Adherence
Inhaler/Nebulizer Techn	ique	Recommendatio	n: Assess this visit (Last	assessed: Never)	Assess
Asthma Allergens & Trigg	gers	Recommendatio	n: Assess this visit (Last	assessed: Never)	Assess
Comorbidities		Recommendatio	n: Assess this visit (Last	assessed: 01/22/2011)	Don't Assess
ABPA Chronic Stress GERD Other List other comort	Obesity Obstructive Slee Pregnancy oidities here	Rhinitis p Apnea Depres	/Sinusitis sion Depression Scre	eener	morbidities

The questions in the Recommendations section each indicate whether or not it is recommended to assess or not. When you click the Assess button the choices are revealed. You must select one of the choices for Influenza Vaccination, Medication Adherence, and Inhaler/Nebulizer technique.

Other features:

• There are calculators available to help you answer the medication adherence and depression questions.

Tab 7: Plan

The Plan tab includes:

- 1. Treatment Plan
- 2. Followup Plan
- 3. Referral Plan
- 4. Action Plan
- 5. Billing Information

Treatment Plan

Treatment Plan			Follow these steps in the
EPR-3 Recommendation			Treatment Plan section:
Asthma Control: Not Well Control	led		First read the
 Before step up in therapy: Address active issues such as: 	d, discontinue and use preferred trea ymptoms are being caused by an acu ure or upper respiratory infection) in tive treatment options. usider: (s) 1 2 3 4 5 6	tment te stead of	 recommendations from EPR-3. Then compare the recommended treatment step to the Current Treatment Step (shown by arrows to the left). Make changes to the Treatment Plan (ideally the new treatment plan will match the EPR-3 recommended step). To change the Treatment Plan use the same procedure for
Treatment Plan			use the same procedure for
			adding medications to the list
1 Proventil (Albuterol Sulfate) 0.5	5%, 20ml Inhaled		as described in the History Tab
2 inhalations	as needed	Edit Delete	section.
Type: Quick Relief Class: SA	BA		
2 Advair Diskus 100/50 (Fluticase	one-Salmeterol) 100mcg/50mcg Inhal	ed	
2 inhalations	1 time per day	Edit Delete	
Type: Long Term Control Cla	ass: ICS/LABA (Low dose)		
+ Add Prescription	Current Treatment Step	123456	
Other types of medications the r	patient is on:		
Drugs affecting asthma			
Reflux	Ace inhibitor		
Beta blocker	Smoking cessation		
Rhinitis drugs			
🔲 Intranasal antihistamine	Oral antihistamine] Intranasal steroid	
Leukotriene modifier	Oral/intranasal decongestant		
	Clicking "Save Visit" wi	Il close this visit. Use the tabs at the top to access	other sections.
		Save Visit Cancel	

Followup Plan

Followup Plan	
Followup interval: day(s) week(s) month(s) year(s) Recommended Followup Date:	Followup
EPR-3 Recommendation	
Reevaluate in 2-6 weeks.	

In the Followup section, indicate how soon the patient should return for a return visit.

Action Plan

An interactive Action Plan (see next page) is available that is pre-populated with information entered in the visit, such as name, the treatment plan and peak flow results. You can indicate what actions you want the patient to take in certain situations. Print the form to give to the patient or save as a pdf for your records, or email to the patient.

Billing Information

Billing Information	
Time spent in visit:	minutes
Time spent in counseling and coordinating care:	minutes

Another convenient feature for billing purposes is a place to record time spent in visit and time spent in counseling or coordinating care.

Example of Interactive Action Plan

My Asthma Pla	n	Patie	ent Name: Doe, Joh	n
		Med	ical Record #: 1234	156
Provider's Name: Dr. Demo L	lser	DOB	: 03/17/1988	
Provider's Phone®: 612-223-	1444	Completed by	Dr. Demo User	Date: 01/21/2011
Advair Diskus 500/50 (Fluticasone-Sa	imeterol) 500mcg/50mcg Inhaled		2 inhalations	1 time per day
Quick-Relief Medicines			How Much to Take	How Often
ProAir (Albuterol Sulfate) 90 mcg/act	uation Inhaled		2 actuations	2 times per day
Special instructions	when I am 🛛 🔵 doing wel	ll, 🔵 ge	tting worse,	having a medical alert.
Doing well. • No cough, wheeze, chi- breath during the day • Can do usual activities Peak Flow (for ages 5 is \$20 or more (80% or Personal Best Peak Fl	est tightness, or shortness of or night. - and up): - more of personal best) low (for ages 5 and up): 650		REVENT asthma symp Take my controller Before exercise, tak Avoid things that m	otoms every day: medicines (above) every day. e 2 puff(s) of your quick relief medicine. nake my asthma worse.
Getting worse. Cough, wheeze, chest Waking at night due to Can do some, but not. Peak Flow (for ages 5 325 to 520 (50 to 79%	tightness, shortness of breath, or a asthma symptoms, or all, usual activities. and up): of personal best)	Contraction of the second seco	AUTION. Continue ta lief medicine: to 4 puffs with meter inute between puffs reded. not improved, cont	king every day controller medicines, and quick- red dose inhaler (and spacer, if available). Wait 1 . OR 1 nebulizer treatment every 3-4 hours as tinue quick-relief medicine and:
Medical Alert • Very short of breath, o • Quick-relief medicines • Cannot do usual activi • Symptoms are same o	r have not helped, or ties, or r get worse after 24 hours in		EDICAL ALERT! Get I puffs with metered inute between puffs inutes.	help! Take quick-relief medicine NOW: dose inhaler (and spacer, if available), waiting 1 s OR nebulizer treatment. May repeat in 20
Yellow Zone.	ad any b		not improved, con	unue quick-rener medicine and:
less than 325 (50% of pe	rsonal best)	A	ND go to the ED or	call 911 if distress is severe.
Danger! Get help fingernails are gray or normally. Health Care Provider: My si accordance with state laws an	immediately! Call 911 if trou blue. For child, call 911 if skin is gnature provides authorization for t d regulations.(This authorization is	ble walking o sucked in arou he above writte for a maximum	talking due to sh ind neck and ribs n orders. I understa of one year from sig	ortness of breath or if lips or during breaths or child doesn't respond nd that all procedures will be implemented in gnature date.)
Healthcare Provider Signature	Da	ite		

Complete the checkboxes and input directions for the patients to take specific medications if they are in the Yellow or Red zones.

Tab 8: Education

Topics in the Education tab include:

- 1. General Education Topics
- 2. Allergic Trigger Avoidance
- 3. Non-Allergic Trigger Avoidance
- 4. Skills



Topics in the Education tab are pre-checked depending what topics are recommended by the EPR-3 and on the problems recorded in the visit.

Important Note: In order for the system to know that the education topics were discussed or information was given you MUST check the box in the bottom right corner that Education was provided during this visit. Clicking the View button will also automatically check this box.

Tab 9: Summary

Functions included in the Summary Tab include:

- 1. Summary Report
- 2. Text Summary
- 3. Export as CCR

Summary Report

(address 1971) 18-12 (1971) 19	Report Template Name	
10.00 A 100	Adult or Older Child	
: MARY	Sample Report 2	
	Full Report	
	Young Patient Report	
	Sample Report	
	Adult ACT & ATAQ	
	Child ACT & ATAQ	
11111111111111		

Different templates are available to create summary reports of the patient visit. You can preview by clicking the button on the left. Either save the report as a pdf file or print.

Report templates are created for the Clinic in the Clinic Management Section in the Report Templates Tab.

Text Summary

Visit Information	
Visit Date: Jan 22, 2011	
Provider seen: Dr. Demo User	
Currently experiencing an exacerbation: No	
Taking long-term asthma control medication: Yes	
ACT Score: Not Answered	
Has persistent asthma: Yes	
Medication History	
Medication History	
neuration nistory.	
2. Advair Diskus 100/50 (Fluticasone-Salmeterol). 100mco/50mco. Inhaled. 2 inhalations. 1 time per day	
Treatment Step: 3	

A complete summary of the patient visit is generated in the Summary tab. This can be copied to the clipboard in either plain text or html. The text can be pasted into any other computer application including an EMR system.

Export as CCR

Export as CCR		
Download the contents of this visit as a (CR document to add it to a patient's electronic health record. Support of this feature varies by EHR vendor.	
Generate		

Select Generate to create a CCR (Continuity of Care Record) for the current visit. The CCR saves the visit information in a format that can be imported into most electronic health record systems. You will be asked where you want to save the CCR on your computer's hard drive. By default, the CCR will be saved as an .XML file.

Saving a Visit

The "Save Visit" button is located at the bottom of the Patient Visit window.

You may save the Patient Visit at any time. After clicking "Save Visit" you will see a confirmation message. The Patient Visit window will close and you will return to the Patient Visits screen with the list of all the visits entered for that patient.

Step 3: Review Asthma Status Screen



The Asthma Status screen provides a snapshot view of the patient's asthma status as of the last visit as well as Control/Treatment Step History and Spirometry History.

The left side displays:

- The Last Visit Summary
- Active Treatment Plan
- Exacerbation Summary

The right side displays:

- Control Level History
- Spirometry History

Step 4: Notes

Doe, John ID# 123456 22 yo	М	Edit Patient Info	Change Patien
isits Asthma Status Notes			
Clic	"Add Note" to add a new patient note. Click "Edit" or "Delete" on existing patient notes to edit or delet	e those notes.	
01/17/2011 04:04 PM			Edit
This is a bask			

You can type a note about the current patient by clicking the "Add Note" button. Patient notes added in the Patient Visit can be viewed here. The date the note was entered and who entered the note is recorded. Notes can be edited or deleted in this view.

Step 5: Select a Different Patient

Mozilla Firefox					×
ASTHMA IQ Specialist • Pat	ient Manage	ment (Chang	e Section)	Dr. Demo User (Change Password) (Log	out)
Patient, Adult ID# 12346 22 yo M				Edit Patient Info Change Patient	
Visits Asthma Status Notes					
Create a new patient visit by disking the "Add					
New Visit" button below.	Visit Date	Assessment 1	Assessment Result	Treatment Plan	
Edit an existing patient visit by selecting the	05/04/2011	Control	Not Well Controlled	1 2 3 4 5 6	
visit from the list and then clicking the "Edit Visit" button.	07/14/2009	Control	Not Well Controlled	1 2 3 4 5 6	

To change to a different patient or to create a new patient, click the "Change Patient" button. Repeat Step 1 as described in this document.

Feedback

User Feedback		2
Verify your nar	e and email address, then select a "Feedback Typ in the fields that appear.	e" and enter information
Name:	Demo User	
Email:	demo@test.com	
Feedback Type:	Bug Report	
Is it ok to contact Yes O No	you about this bug?	
-		

Click the Feedback link on the bottom left corner of the screen to easily log Bug Reports, General Comments/Suggestions or New Feature Requests about the ASTHMA IQ program. Your Name and Email address will automatically be filled in.

Add a note about the problem or issue. Be specific. When reporting bugs, issues, and cosmetic errors, please include the screen name that appears in the top title bar.

When you click Save, an email will automatically be sent and the window will close.

If you encounter technical problems or can't access the feedback link, please send an email to: <u>ASTHMA-IQ@aaaai.org</u>.

Library

EPR-3 Library	×
Select a topic from the	Library Topics box on the left and the related information will be displayed on the right.
Library Topics	EPR-3 Library Overview
 EPR-3 Library Overview Asthma Assessment Overview Diagnosis Assessment Initial Assessment of Asthma Key Differences Monitoring Followup Environmental Factors Comorbidities Education Medications Differences from EPR-2 Long-term Control Medications Quick Relief Medications Aerosol Delivery Devices Immunotherapy Complementary & Alternative Medicines Special Situations Managing Exacerbations 	 The ASTHMA IQ Library contains an easy-to-access reference system to see excerpts from the Expert Panel Report 3: Guidelines for the Diagnosis and Management of Asthma-Full Report 2007 (EPR-3 Full Report 2007) clinical practice guidelines developed by the National Asthma Education and Prevention Program (NAEPP). The first NAEPP guidelines were published in 1991. Updates were made in 1997, 2002, and most recently in 2007. Using the 1997 EPR 2 guidelines and the 2002 update of EPR 2 as the framework, the expert panel organized the literature review and final guidelines report around four essential components of asthma care, namely: Assessment and monitoring Patient education Control of factors contributing to asthma severity Pharmacologic treatment The NAEPP hopes that the EPR-3 Full Report 2007 will support the efforts of those who already incorporate best practices and will help enlist even greater numbers of primary care clinicians, asthma specialists, health care systems and providers, and communities to join together in making quality asthma care available to all people who have asthma. References: National Asthma Education and Prevention Program (NAEPP). Expert Panel Report 3: Guidelines for the Diagnosis and Management of Asthma/sthigdin.htm. NIH Publication No. 07-4051. Originally printed July 1997, Revised June 2002, August 2007. National Asthma Education and Prevention Program (NAEPP). Expert Panel Report 3: Guidelines for the Diagnosis and Management of Asthma/sthigdin.htm. NIH Publication No. 08-5846. Printed October 2007. http://www.nhibi.nih.gov/guidelines/asthma/asthsumm.htm. NIH Publication No. 08-5846. Printed October 2007.
Click the "Print	2007. nt" button to print the selected topic, or click the "Close" button to continue. Close

Click the Library link on the bottom left corner of the screen to access all of the Library topics. The Library contains summaries of information on different topics from the EPR-3 Guidelines. Click on the arrows to the left of each topic to see the subtopics or pages.

Individual Topics or Subtopics may be printed by clicking the "Print" button.

Practice Management Section

In the Practice Management section you can:

- View practice metrics for an individual doctor
- Complete a Practice Improvement Plan for CME credit and Maintenance of Certification
- View and print performance for quality measures

Clinic Management

In the Clinic Management section you can:

- View clinic metrics (for all clinic doctors enrolled in ASTHMA IQ)
- Setup ASTHMA IQ including:
 - o Clinic contact information
 - o Setup and manage clinic staff
 - o ASTHMA IQ preferences
 - o Setup forms and reports
- Record management

Practice Metrics Tab



The Practice Metrics screen gives a valuable snapshot of the characteristics of the patients in your practice for which you are the primary provider.

Graphs include

- Patients by Control Classification
- Patients by Current Treatment Step
- Patients by BMI Category
- FEV₁ Percent Predicted

Practice Improvement Tab

The Asthma Practice Improvement Module (PIM) is a self-evaluation tool designed to give you a snapshot of your practice. You will see how your outcomes and processes of care for your patients compare with the EPR-3 Guidelines for managing asthma. The goal of the PIM is to improve the quality of patient care.

Completion of the PIM in the ASTHMA IQ program is designed to fulfill the requirements of demonstrating practice improvement to satisfy Part 4 of the Maintenance of Certification process of the American Board of Internal Medicine.

The module is divided into 4 steps that must be completed in order. To learn more, click the more information buttons in each Stage of the Practice Improvement process.

Step 1 – Create Improvement Plan



Establish Baseline

Step 1 is the time when you enter patients for the baseline analysis. During this step, patients are entered into the ASTHMA IQ database. In order to create an Improvement Plan, a minimum of 25 patient visits must be entered. The Step 1 graphic shows how many visits have been entered and how many more are required. After you have entered at least the minimum required number of patients and you decide you have enough patients entered into the ASTHMA IQ database to determine an Improvement Plan, click the Create Improvement Plan button.

Create Improvement Plan

To create an Improvement Plan, you will first see a list of asthma quality measures. The baseline percentage for all your patients in the baseline period appears next to each measure. Up to three measures may be selected. You will then have an opportunity to enter a description of how you will make improvements. After the Improvement Plan is created, Step 2, the Monitoring Period, begins.

Systems Analysis

Before developing and embarking on your improvement plan you will want to review and assess your practice systems and processes to identify areas that may be contributing to your current performance results. By reviewing this information in a systematic way, you will be able to get a clearer picture of where changes can be made in your practice that will help improve your performance results.

Links to several systems analysis and quality improvement tools are provided below. You are encouraged to review these tools and work through a systems analysis exercise with the staff in your practice, always keeping in mind the EPR-3 baseline area(s) you have identified for possible improvement. Once you have completed this activity you will be able to develop a problem statement and develop your improvement plan.

NOTE: After all three Stages of the Practice Improvement Module are completed or the Improvement Plan is deleted, the Baseline Start is set to the date of completion or deletion and the cycle can begin again.





In Step 2 you implement your Improvement Plan. You will need to enter at least another 25 patient visits. It is also expected that it will take you about 3 months to complete this phase.

You can monitor your progress against your practice improvement goals in the graphs on the right. When the required number of patients has been entered and you have decided you have enough patients to report, click the "End Monitoring Period" button.

You may also delete your Improvement Plan during the monitoring phase. This will allow you to start the Practice Improvement plan over again and will set the Baseline Start date to the date the plan was deleted.

Warning: If you delete your Improvement Plan, you will need to add another 25 patients in Step 1 to build a baseline analysis group.

Step 3 – Analyze Plan



In Step 3, Analyze Plan Results, you will evaluate how you did in meeting your practice improvement goals by answering a series of questions. If you do not finish the analysis in a single session, you may save your answers to complete the analysis at a later time. You must answer all questions. After all questions are answered, you may print a report summarizing your practice improvement activities. The results will be sent to AAAAI for CME credit and for reporting to ABAI for Maintenance of Certification.

After Step 3 is completed, you will continue to Step 4, Print Summary/CME report.

Step 4 – Print Summary/CME Report

Print Summary/CME Report	1		
Congratulations! Your practice improvement plan is now complete! What to do next: Submit your plan results for CME Credit by filling ou the form on the right and clicking the 'Submit' butto the bottom of the form.	t You Have Compl You will also rec for completing and the second second second second this information if you	eted the Practice Improvement Module. eive 20.0 AMA PRA Category 1 Credit(s) d monitoring an Improvement Plan and then analyzing the results. etes will be mailed to the address shown below. Modify wish to receive the certificate at a different address.	
4.)	First name*	Demo	
-	Last name*	User	
The second second	Title*	MD	
	Profession*		
Statement y	License number*	123456789	ł
Print this Percent	Organization*	Medicom Health Clinic	
- Frink this Report	Country*	United States	
	Address*	212 Third Ave. N	
		Suite #295	
	1		1
		Sub	mit

In Step 4, you can print a Summary Report of your Practice Improvement activities. Make sure you complete the contact information in the box on the right before you print the report so that it shows correctly on the print-out.

The Submit button automatically forwards the Improvement Plan and your contact information to AAAAI. Your certificate will be mailed to the address shown in the box. You will also be emailed a summary of your report.

Clicking Submit completes the Practice Improvement activity. You will be returned to the main Practice Improvement page and Step 1 will now be the active Stage. If you need to reprint the Summary Report, you can do this by clicking the "History & Reports" button.

Practice Improvement History and Reports

Practice Improvement Hi	story	& Reports		
Baseline Period	•	Improvement Period	Progress	CME Hrs
01/02/2008-01/19/2008		01/19/2008-01/19/2008	Partial - Stage B Complete	ed
Close		? Learn m	nore about History & Reports	Reprint Summary Report

This window displays a list of all Practice Improvement activities to date, including fully completed and partially completed plans. If a plan was completed, the "Reprint Summary Report" button will be active.

Pay for Performance Tab

Mozilla Firefox		
ASTHMA IQ SP	ectarist • Practice Management (Change Section)	Dr. Demo User (Change Password) (Logo
Practice Metrics Practice In	mprovement/CME Pay for Performance	
This Pay for Performance report co and/or print the results.	ontains measures from the AMA Physician Consortium for Performance Impr	rovement. Choose the dates you wish to report on, then view
Beginning date: 05/01/2008	- Ending date: 05/04/2011	Print Selected Print All
Assessment of Asthma Co	ontrol	
100.0%	Between 05/01/2008 and 05/04/2011 there were 1 patient(s) ag with at least one office visit. Of those 1 patients, 1 were evaluated daytime and nocturnal asthma symptoms.	ged 5 to 50 years with the diagnosis of asthma J at least once for the frequency (numeric) of
	Print this measure	View Noncompliant Patients Print
0.0%	Between 05/01/2008 and 05/04/2011 there were 1 patient(s) ag with at least one office visit. Of those 1 patients, 0 were evaluated	ged 5 to 50 years with the diagnosis of asthma at least once for the use of tobacco.
	X Print this measure	View Noncompliant Patients Print
	Between 05/01/2008 and 05/04/2011 there were 0 patient(s) ag with at least one office visit where the patient indicated that they u were provided with smoking cessation intervention.	ged 5 to 50 years with the diagnosis of asthma use tobacco products. Of those 0 patients, 0
	Print this measure	View Noncompliant Patients Print
Dharmasalagis Thermon		
Pharmacologic Therapy fe		
100.0%	Presistent Astrina Between 05/01/2008 and 05/04/2011 there were 1 patient(s) ag persistent asthma during at least one office visit. Of those 1 patien medications or refused treatment.	ged 5 to 50 years with the diagnosis of hts, 1 were placed on long-term control
100.0% 1/1	Print this measure Print this measure To report Pay for Performance analysis results, all patients in your practice must be entered into ASTHMA 10 for the entire renorming and	ged 5 to 50 years with the diagnosis of nts, 1 were placed on long-term control View Noncompliant Patients Print with a diagnosis of asthma eriod.
100.0% 1/1 Note:	Print this measure To report Pay for Performance analysis results, all patients in your practice must be entered into ASTHMA 1Q for the entire reporting per	ed 5 to 50 years with the diagnosis of nts, 1 were placed on long-term control View Noncompliant Patients Print with a diagnosis of asthma eriod.

The Pay for Performance module contains measures from The *Physician Quality of Care Measurement: Asthma Project* is a joint effort between the National Committee for Quality Assurance (NCQA) and Physician Consortium for Performance Improvement[®], convened by the American Medical Association (AMA-PCPI). It provides performance measurement sets and other resources to help physicians in their efforts to improve the quality of patient care.

These performance measures are not clinical guidelines and do not establish a standard of medical care, and have not been tested for all potential applications. Performance measures provide important information to a physician, allowing him or her to enhance the quality of care delivered to patients.

Measure #1: Assessment of Asthma Control

Assessment of Asthma C	ontrol	
	Between 01/21/2010 and 01/21/2011 there were 12 patient asthma with at least one office visit. Of those 12 patients, 1 w (numeric) of daytime and nocturnal asthma symptoms.	(s) aged 5 to 50 years with the diagnosis of vere evaluated at least once for the frequency
8.3%		
1/12		
		View Nencompliant Patients Print
	Print this measure	view Noncompliant Patients

Numerator

Patients (ages 5 to 50 years) who were evaluated at least once for asthma control*

*Evaluation of asthma control is defined as:

- Documentation of an evaluation of asthma impairment which must include:
 - Daytime symptoms AND nighttime awakenings AND interference with normal activity AND shortacting beta2-agonist use for symptom control.
 Note: Completion of a validated questionnaire will also meet the numerator requirement for this component of the measure.

AND

• Documentation of asthma risk which must include the number of asthma exacerbations requiring oral systemic corticosteroids in the prior 12 months

Denominator

All patients aged 5 through 50 years with a diagnosis of asthma and with at least one medical encounter during the measurement period

Result

Percentage of patients aged 5-50 years with the diagnosis of Asthma who were evaluated during measurement period at least once for asthma control (comprising asthma impairment and asthma risk)

Measure #2: Tobacco Use - Screening

Tobacco Use - Screening		
	Between 01/21/2010 and 01/21/2011 there were 12 patient(asthma with at least one office visit. Of those 12 patients, 2 we tobacco.	s) aged 5 to 50 years with the diagnosis of ere evaluated at least once for the use of
16.7%		
2/12		
	X Print this measure	View Noncompliant Patients Print

Numerator

Patients who were queried about tobacco use and exposure to second hand smoke in their home environment at least once.

Denominator

All patients aged 5 through 50 years with a diagnosis of asthma with at least one medical encounter during the measurement period.

Result

Percentage of patients aged 5 through 50 years with a diagnosis of asthma who were queried about tobacco use and exposure to second hand smoke in their home environment at least once during the measurement period.

Measure #3: Tobacco Use - Intervention

Tobacco Use - Intervention	n	
	Between 01/21/2010 and 01/21/2011 there were 0 patient(s) asthma with at least one office visit where the patient indicated patients, 0 were provided with smoking cessation intervention.) aged 5 to 50 years with the diagnosis of d that they use tobacco products. Of those 0
0.0%		
0/0		
	Print this measure	View Noncompliant Patients Print

Numerator

Patients who received tobacco use cessation intervention*

Note: Practitioners providing tobacco cessation interventions to a pediatric patient's primary caregiver are still numerator compliant even if the primary caregiver is not the source of second hand smoke in the home.

Denominator

All patients aged 5 through 50 years with a diagnosis of asthma identified as tobacco users** with at least one medical encounter during the measurement period

Result

Percentage of patients aged 5 through 50 years with a diagnosis of asthma who were identified as tobacco users** who received tobacco cessation intervention during the measurement period.

*Tobacco use cessation intervention may include brief counseling (3 minutes or less) and/or pharmacotherapy.

**Tobacco users include patients who currently use tobacco AND patients who do not currently use tobacco, but are exposed to second hand smoke in their home environment.

Measure #4: Pharmacologic Therapy for Persistent Asthma

Pharmacologic Therapy	for Persistent Asthma	
	Between 01/21/2010 and 01/21/2011 there were 5 patient persistent asthma during at least one office visit. Of those 5 medications or refused treatment.	(s) aged 5 to 50 years with the diagnosis of patients, 3 were placed on long-term control
60.0%		
3/5		
	X Print this measure	View Noncompliant Patients Print

Numerator

Patients who were prescribed long-term control medication*

*Long-term control medication includes:

1. Patients prescribed inhaled corticosteroids (the preferred long-term control medication at any step of asthma pharmacological therapy)

OR

2. Patients prescribed alternative long-term control medications

Denominator

All patients aged 5 through 50 years with a diagnosis of persistent asthma and at least one medical encounter during the measurement period

Result

Percentage of patients aged 5 through 50 years with a diagnosis of persistent asthma and at least one medical encounter for asthma during the measurement period who were prescribed long-term control medication. Three rates are reported for this measure:

- 1. Patients prescribed inhaled corticosteroids (ICS) as their long term control medication
- 2. Patients prescribed other alternative long term control medications (non-ICS)
- 3. Total patients prescribed long-term control medication

Clinic Management Section

linic Staff Preferences	Clinic Info Report Templates	Clinic Metrics	Report Generator	Recor	d Manageme	Forms
ID	Patient Name		DOB		Gender	Select the patient record
789789789	Three, Testpatient B.		04/04	/2005	F	you want to modify and then either click the
123123123	One, Testpatient B.		04/06	/1970	М	"Delete Patient" button to
123456789	Schopper, Everett J.		11/08	3/2010	М	or click the "Delete
06111960	Fitzpatrick, Kevin M.		06/09	/1960	М	Specific Visits" button to select individual visits
9999999999999999999	Name, Name N.		07/15	/1901	М	to delete from that
12345	Patient, Demo		03/17	/1969	М	patient record.
12346	Patient, Adult		11/30	/1988	М	
456456456	Two, Testpatient B.		04/05	/1993	F	

The Clinic Management tabs include:

- Clinic Staff
- Preferences
- Clinic Info
- Report Templates
- Clinic Metrics
- Report Generator
- Record Management
- Forms

Clinic Staff Tab

In this area users with full administrative privileges can see a list of authorized users, create additional users, modify existing users, reset passwords, and delete users for your clinic. Click New to create a user account or select a user from the list and either click Edit to modify the user or click Delete to remove the user.

Preferences Tab

Update your clinic's preferences for allowing exporting and emailing here. Changes are stored immediately and affect all users in your clinic.

Clinic Info Tab

In this area, you can update your clinic name, address and phone number. Changes are stored immediately. This information is used in patient reports, action plans, and patient education materials.

Report Templates Tab

ASTHMA 1Q Specialist Clinic Management Chance Section Dr. Demo User Chance Password Conce Conce Conce Password Conce Conce Password Conce Conce Password Conce Conce	lozilla Firefox					
New Clinic Info Report Templates Clinic Metrics Report Generator Record Management Forms Report Template Name Number of Components additional addited addited additinaddited additional addited additional addition	ASTHMA IQ Specia	list • Clinic Manage	Clinic Management (Change Section) Dr. Dem			(Change Password) (Logou
Report Template Name Number of Components Create report templates, and delete report templates, and delete report templates, and delete report templates. Click templates, and delete report templates. Tick templates, and template, and	Clinic Staff Preferences Clinic I	nfo Report Templates	Clinic Metrics	Report Generator	Record Management	Forms
Detailed Visit Report (v1) 24 Incomy examing the implates, and delete report implates. Click report #2 (v1) tew Report #2 (v1) 1 an existing templates. Click report implates. Click report #2 (v1) betailed Visit W, History 30 an existing template. Click report templates, click report template, or select a new report template, or select a new report template, or select to delete it. betailed Visit W, History 30 "Edit" to modify the template, or "Delete" to delete it. 'an Report (v1) 2 "Edit" to modify the template, or "Delete" to delete it. 'aw Report #1 (v1) 2 "These report templates are available to al members of your clinic. 'aw Report #1 (v1) 'awailing and template, or "Delete" to delete it. "These report templates are available to al members of your clinic. 'awailing and template, awailing and template, or "Delete" to delete it. "These report templates are available to al members of your clinic. 'awailing and template, awailing and template, awailin	Report Template Name	Nur	nber of Component	ts		Create report templates,
when Visit Report (v1) 8 report templates. Click wew Report #2 (v1) 1 report templates. Click all Information (v1) 35 report template, or select betailed Visit w/ History 30 report template, or "Belte" to delete it. "Sain Report (v1) 2 "Edit" to modify the template, or "Delete" to delete it. wew Report #1 (v1) 2 These report template, or a valeate to all members of your clinic. wew Report #1 (v1) 2 These report template, or a valeate to all members of your clinic. wew Report #1 (v1) 1 These report template, or a valeate to all members of your clinic. wew Report #1 (v1) 1 Integrate the second template from the list and the valeate the second template, or a valeate to all members of your clinic. wew Report #1 (v1) 1 Integrate template, or a valeate to all members of your clinic. wew weet template from template, or a valeate to all members of your clinic. Integrate template, or a valeate to all members of your clinic.	Detailed Visit Report (v1	24				templates, and delete
ever Report #2 (v1) 1 Information (v1) 35 Detailed Visit w/ History 30 "Edit" to modify the template, or select an existing template from the list and either click 2 asin Report (v1) 2 2 "Edit" to modify the template, or select an existing template from the list and either click 1 ewe Report #1 (v1) 2 2 "Edit" to modify the template, or select an existing template from the list and either click 1 ewe Report #1 (v1) 2 "Edit" to modify the template, or select an existing template, or select an exi	Brief Visit Report (v1)	8				"New" to create a new
NI Information (v1) 35 an existing template from the list and either click Detailed Visit w/ History 30 "template from the list and either click risking template from the list and either click "template from the list and either click" risking template from the list and either click "template from the list and either click" risking template from the list and either click "template from the list and either click" risking template from template from the list and either click "template from template for delete it." risking template from template from template from template from template for delete it. "template from template for delete it." risking template from template for delete it. "template from template for delete it." risking template from template for delete it. "template for delete it." risking template from template for delete it. "template for delete it." "template for delete it." risking template for delete it. "template for delete it." "template for delete it." risking template for delete it. "template for delete it." "template for delete it." risking template for delete it. "template for delete it." <td< td=""><td>New Report #2 (v1)</td><td>1</td><td></td><td></td><td></td><td>report template, or select</td></td<>	New Report #2 (v1)	1				report template, or select
Betalled Visit w/ History 30 "Edit" to modify the template, or "Delete" to delete it. 'asin Report #1 (v1) 2 These report templates are available to all members of your clinic. ''''''''''''''''''''''''''''''''''''	All Information (v1)	35				an existing template from the list and either click
rasin Report (v1) 2 template, or "Delete" to delete it. New Report #1 (v1) 2 These report templates are available to all members of your clinic. Image: Second	Detailed Visit w/ History	30				"Edit" to modify the
tew Report #1 (v1)	Yasin Report (v1)	2				template, or "Delete" to delete it.
	New Report #1 (v1)	2				These second beautiful a
						are available to all
						members of your clinic.
New Edit Delete						
New Edit Delete						
New Edit Delete						
New Edit Delete						
New Edit Delete						
New Edit Delete						
New Edit Delete						
New Edit Delete						
		New Edit	Delete			

In this area, you create report templates, modify existing templates, and delete report templates. Click New to create a new report template, or select an existing template from the list and either click Edit to modify the template, or Delete to delete it.

The report templates are available to all members of your clinic in the Summary Report area of the Summary Tab.

Clinic Metrics Tab



The Clinic Metrics Tab contains graphs of all patients and providers in the clinic. These include:

- Patients by Primary Provider
- Patient Visits by Provider Seen
- Patients by Control Classification
- Patients by Treatment Step
- BMI Category
- FEV1 Percent Predicted

Report Generator Tab

You can generate a customized report of individual patients who display certain characteristics to display on the screen. The report can also be saved on your computer as a Microsoft Excel spreadsheet. If you have used databases before, you may recognize that generating a report is similar to using the SELECT command in a database.

To generate a report:

1. Select a Report Filter

You select a report filter by clicking on it and then clicking the Add button that appears. Report filters are used to determine which patients will be selected for the report. The report filters that you choose are shown in the Current Report Filters box. If you choose no report filters, then all patients will be included in the report.

2. Select Report Fields

Select which report fields will print on the report by dragging each filter to the Report Fields for Output box. The fields you select determine what kinds of patient information will be included in the report. For example, if you select Patient ID then patient IDs will be shown in the report. You must select at least one report field (otherwise there would be no information in the report).

3. Build the Report

Select the Generate Report button. The report will be displayed in a window on your screen.

4. Export the Report

Choose the Export to Spreadsheet button if you want to save the report as a Microsoft Excel spreadsheet.

You can use the buttons at the bottom of the Current Report Filters box to build more sophisticated report filters using Boolean logic:

- The Toggle AND/OR button toggles a filter between AND and OR
- The Group and Ungroup buttons allow you to add or remove parenthesis

Record Management Tab

ASTHMA IQ	Specialist Clinic Management (Change Sect	ion)	Dr. Demo Us	er (Change Password) (Logo
linic Staff Preferences	Clinic Info Report Templates Clinic Metrics	Report Generator Rec	ord Managem	Forms
ID	Patient Name	DOB	Gender	Select the patient record
789789789	Three, Testpatient B.	04/04/2005	F	then either click the
123123123	One, Testpatient B.	04/06/1970	м	"Delete Patient" button to
123456789	Schopper, Everett J.	11/08/2010	м	or click the "Delete
06111960	Fitzpatrick, Kevin M.	06/09/1960	м	Specific Visits" button to select individual visits
99999999999999999999	Name, Name N.	07/15/1901	М	to delete from that
12345	Patient, Demo	03/17/1969	м	patient record.
12346	Patient, Adult	11/30/1988	м	
156456456	Two, Testpatient B.	04/05/1993	F	
	Delete Patient Delete Specific Visits			

In this section you can delete patients or patient visits. Select the patient record you want to modify and then either click the Delete Patient button to delete that patient record or click the Delete Specific Visits... button to select individual visits to delete from that patient record.

Forms Tab

ASTHMA IQ Speciali	IQ Specialist • Clinic Management (Change Section) Dr. Demo User (
inic Staff Preferences Clinic Infe	o Report Templates	Clinic Metrics	Report Generator	Record Management	Forms	
 Patient Interview New Patient Form Patient Visit Form Srowth Charts Pediatric growth chart - Girls - Aqe 0-3 Pediatric growth chart - Girls - Aqe 0-3 Pediatric growth chart - Boys - Aqe 2-20 Asthma Assessments Childhood Asthma Control Test for children 4 to 11 years old. Asthma Control Test^m Pediatric/Adolescent Asthma Therapy Assessment Ouestionnaire Asthma Therapy Assessment Ouestionnaire (ATAO) 	Α. Α. Α.	tion Plans - Englis • General Asthma / • General Asthma / • Child Asthma Act • School Asthma Act • School Asthma Act • General Asthma / • Child Asthma Act • Child Asthma Act • Child Asthma Act • Child Asthma Act • General Asthma / • Child Asthma Act • General Asthma Act • General Asthma Act • General Asthma Act	h ction Plan (Peak Flow Bai ction Plan (Symptoms Ba on Plan (O-5 years) tion Plan (Peak Flow Bas tion Plan (Peak Flow Bas on Plan (O-5 years) in ction Plan (Peak Flow Bas on Plan (Q-5 years) mese ction Plan (Peak Flow Bas on Plan (Q-5 years) mese ction Plan (O-5 years)	sed) ised) ied) sed) sed) sed)	Click the links on the right to download these supplemental forms. Note: Clicking the link wi open another browser ta or window. You may nee to disable pop-up blocker for this feature to work correctly.	

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