2012 ANNUAL REPORT

Allergy, Asthma & Immunology Education and Research Organization, Inc.
MESSAGE FROM THE CHAIR

I want to personally thank all of you who have invested in the ARTrust™ over the past year. Your support is invaluable and has enabled the Trust to continue its mission of supporting the training of physicians and research in our specialty to advance optimal patient care. Your gifts enabled the ARTrust to support a record number of grants this year.

The ARTrust Steering Committee is proud to announce that in 2012 three leaders in our field have stepped forward to establish the first ARTrust: Investing Together in Our Future Lectureships. Richard F. Lockey, MD FAAAAI and Family established the ARTrust and Stephen D. Lockey, Jr., MD lecture; Anjuli Seth Nayak, MD FAAAAI lecture; and Donald Y.M. Leung, MD PhD FAAAAI established the ARTrust and Donald Y.M. Leung, MD PhD FAAAAI – JACI lecture. These partner lectureships recognize substantial contributions of at least $100,000 to the ARTrust, either through collaborative contributions or individual gifts. We congratulate these members for their inspirational example and for making a tangible difference in the future of allergy and immunology. I encourage all of our members to acknowledge these individuals personally for their belief in our mission.

Due to the efforts of all of you, the ARTrust supported $351,000 in total grant payments to 16 worthy recipients in 2012, including one new Faculty Development Award, two ongoing Faculty Development Awards, two ongoing Gail Shapiro Clinical Faculty Awards, and 11 “Minis” (seed grants) in 2012.

Since the inception of the Trust in 1993 to 2012, we have made 77 awards totaling more than $4.65 million by funding:

- Fifteen Faculty Development Awards: $2,920,000
- Three Gail Shapiro Clinical Faculty Awards: $450,000 matched dollar-for-dollar
- Three Faculty Salary Support Awards: $190,000
- Two Immunology Research Awards (with JACI): $200,000
- Four Clinical Research Awards: $40,000
- One Clinical Fellowship Award: $100,000
- 21 “Mini” grant awards: $198,573
- 60/40 Program with University of Texas
- Establishment of three new training programs (with the AAAAI) via the Phoenix Program:
  - $650,000 in support, matched dollar-for-dollar
  1. University of North Carolina at Chapel Hill School of Medicine
  2. University of Mississippi School of Medicine
  3. Pennsylvania State University College of Medicine
- Twelve Allied Health Travel Grants: $9,000
- Hurricane Katrina relief:
  - Two Program Assistance Awards to Tulane University and Louisiana State University: $100,000
  - 10 Travel Awards to Fellows: $7,500

We should be very proud of these accomplishments to date, but there is still a great need for more resources to continue our mission. Nothing of value comes easily… Investing Together in Our Future will ensure our making a difference in perpetuity. Please join me in making your investment today.

Sincerely,

Dennis K. Ledford, MD FAAAAI
Chair, ARTrust Steering Committee
### 2012 ARTrust Faculty Development Award

**Alan H. Boyar, MD**  
Project: Air Sample Analysis  
Southeastern New Mexico  
$6,000

**Carla M. Davis, MD**  
Baylor College of Medicine  
Project: Randomized Comparison Trial of Topical Fluticasone and Dietary Elimination in Eosinophilic Esophagitis  
$11,000

**Stanley Goldstein, MD FAAAAI**  
Project: Text Messaging to Improve Asthma Control in Adolescents  
$3,000

**Stephen A. Tilles, MD FAAAAI**  
ASTHMA, Inc.  
Project: Exercise-Induced Laryngeal Motion in Adolescent Athletes: Comparison of Vocal Cord Dysfunction with Matched Controls  
$11,000

**Joy Hsu, MD**  
Northwestern University  
Feinberg School of Medicine  
Project: Genetic Factors in Innate Immunity Associated with Chronic Rhinosinusitis  
$10,000

**Laurie M. McWilliams, MD**  
Duke University  
Project: Profiling Changes in Enteric Microbiome Constituents in Peanut OIT Patients  
$10,000

**Ningxi Zhu, MD**  
Creighton University  
Project: Effects of Cigarette Smoke Exposure on RGS2 Expression and Airway Hypersensitiveness  
$10,000

**Patricia Mason Fritz**  
Health Research, Inc.  
Project: Cleaning Products and Asthma: Education and Information for the Hospitality Industry  
$9,000 over 1 year

**Stephen C. Dreskin, MD PhD FAAAAI**  
University of Colorado Denver  
Project: The Role of Long-Lived Plasma Cells in Peanut Allergy  
$10,000

**Lisa R. Forbes, MD**  
Texas Children's Hospital  
Baylor College of Medicine  
Project: Impaired Dendritic Cell Migration and Decreased SP-D Expression Contributes to Allergen-Induced Epithelial Accumulation and Decreased Lymph Node Homing of Myeloid Dendritic Cells in the CGD Lung  
$10,000

**Rachel L. Miller, MD FAAAAI**  
Columbia University  
College of Physicians and Surgeons  
Project: DNA Methylation in Asthma Genes Following Multi-Faceted Allergen Intervention Trial  
$11,000

### 2012 COMMITMENT FUNDING

In 2012, the ARTrust continued its mission of increasing funding and support for allergy/immunology education, research and training through awarding 11 new “Mini” grants. “Minis” are small seed grants provided to fund projects that advance the knowledge and/or treatment of allergy, asthma and immunology for small clinical or research projects, new educational initiatives for professional and public audiences, other research including equipment needs, supplemental funding and FIT projects. The creations of the “Minis” allows the ARTrust to expand its reach even further. The 2013 award application process opens in July and closes in November. Check the Members section of the AAAAI website at www.aaaai.org/members for more information.
The ARTrust is grateful for contributions received throughout the year. The generous financial support of our donors is helping advance allergy, asthma and immunology patient care through medical expertise and scientific discovery. Each gift makes a difference.

**2012 GIFTS AND AWARDS**

The ARTrust value as of December 31, 2012 is $9,961,247

### 2011 ARTrust Faculty Development Award

- **$300,000 Award**
- ($50,000 payment)
- Pamela Frischmeyer-Guerrerio, MD
- Johns Hopkins School of Medicine
- Project: *Role of Transforming Growth Factor Beta in Allergic Disease*

### 2010 ARTrust Gail G. Shapiro Clinical Faculty Award

- **$150,000 Award**
- ($50,000 payment)
- Caroline C. Horner, MD FAAAAI
- Washington University School of Medicine
- Project: *The Investigation of Stress as an Antecedent of Nocturnal Asthma Symptoms in Children*

### 2009 ARTrust Gail G. Shapiro Clinical Faculty Award

- **$150,000 Award**
- ($25,000 payment)
- Alan Baptist, MD MPH
- University of Michigan
- Project: *Asthma Self-Management for Older Adults*

### 2009 ARTrust Faculty Development Award

- **$300,000 Award**
- ($100,000 payment)
- Kimberly A. Risma, MD FAAAAI
- Cincinnati Children's Hospital Medical Center
- Project: *The Functional Consequences of Incomplete Perforin Processing*

### 2012 ONGOING AWARD COMMITMENTS

#### AWARDS GRANTED

<table>
<thead>
<tr>
<th>Award Type</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Faculty Development</td>
<td>$175,000</td>
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<tr>
<td>Gail Shapiro Clinical Faculty</td>
<td>$75,000</td>
</tr>
<tr>
<td>Mini Grants</td>
<td>$101,000</td>
</tr>
<tr>
<td>Total Grants</td>
<td>$351,000</td>
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</tbody>
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#### INCOME

- Benefit: $165,638
- Donations: $604,712
- Investment Earnings/Unrealized Gain: $1,044,386
- Total Net Income: $1,814,736

#### EXPENSE

- Administrative Costs: $42,753
- Fundraising Costs (includes Benefit): $179,584
- Total Expense: $222,337

#### ENTIRE INCOME EXPENSE GRAPH

The ARTrust value as of December 31, 2012 is $9,961,247
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$10,000 and up

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